

# FINANCE HEALTH CHECK FORM



	APPLICANT 1	APPLICANT 2
Full Legal Name		
Date of Birth		
Contact Number		
Email Address		
Current Address		
Address Status	<input type="checkbox"/> Renting if yes: <input type="checkbox"/> Agent or <input type="checkbox"/> Private <input type="checkbox"/> Staying at home <input type="checkbox"/> Own home	<input type="checkbox"/> Renting if yes: <input type="checkbox"/> Agent or <input type="checkbox"/> Private <input type="checkbox"/> Staying at home <input type="checkbox"/> Own home
Rent Paid (if applicable)		
Marital Status		
Children & Ages		
Driver's License No.		
Employer <small>Please state if self employed</small>		
Occupation		
Employment Status	<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual	<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual
Start date with Employer		
Annual Income		
Overtime/Allowances		
Previous Employment		
Centrelink Benefits		
First Home Buyer	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Guarantor Available	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Australian Citizen	<input type="checkbox"/> Yes <input type="checkbox"/> No    If No PR/Visa Status:	<input type="checkbox"/> Yes <input type="checkbox"/> No    If No PR/Visa Status:
Defaults	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

ASSETS	DESCRIPTION	VALUE \$
House/Land Value		
Bank Savings		
Gifted Money		
Superannuation		
Car/Bike (Make/Model)		
Car/Bike (Make/Model)		
Car/Bike (Make/Model)		
Other Assets (Eg. Shares)		

LIABILITIES	LENDER	AMOUNT OWING/LIMIT	TERM REMAINING	PAYMENT & FREQUENCY
Home Loan				
Car/Personal Loan				
Car/Personal Loan				
Credit Card				
Credit Card				
ZipPay or ZipMoney				
Afterpay				
HUMM or Other				
HECS/HELP/Student Loan				
Child Support				

**Your consent to provide your personal information to a credit reporting body (CRS)**

We can act as your agent to obtain a report or information about your consumer or commercial credit worthiness from a (CRS). To do so, we may disclose personal information such as your name, date of birth and address to the CRS to obtain an assessment of whether that personal information matches information held by it.

**Please tick the box below to authorise the Broker , Connective or associated aggregator to obtain a credit report on your behalf.**

I/We appoint the Broker, Connective or associated aggregator to obtain a credit report on my/our behalf.

You also agree and consent to, as appropriate:

- A CRS specified in Schedule 1 disclosing information to a credit provider for the purpose of assessing your application for consumer or commercial credit or your guarantor application, and/or assessing a credit application by a company of which you are a director.
- When you are a prospective guarantor, a credit provider using that information to assess your suitability as a guarantor.
- A credit provider disclosing your information (including information obtained by it from a CRS) to a guarantor, or a prospective guarantor.
- A credit provider disclosing to another credit provider, to your agent, such as us as your broker, or to a servicer, for a particular purpose, information it holds about you.

By signing this document, you consent to us making a request on your behalf to obtain information about you from one or more credit reporting service(s) and credit provider(s). That information will assist us in providing our services to you.

\_\_\_\_\_  
Customer signature

\_\_\_\_\_  
Customer signature

\_\_\_\_\_  
Customer name

\_\_\_\_\_  
Customer name

Dated: \_\_\_\_\_

Dated: \_\_\_\_\_

**Schedule 1 - CREDIT REPORTING SERVICES**

CONSUMER/COMMERCIAL CREDIT REPORTING SERVICES		
Name	Website	Telephone
Equifax	<a href="http://www.equifax.com.au">www.equifax.com.au</a>	13 83 32
Experian	<a href="http://www.experian.com.au">www.experian.com.au</a>	1300 783 684
illion	<a href="http://www.illion.com.au">www.illion.com.au</a>	13 23 33